



**Project – JBVNL  
Investment Management  
End User Manual – Investment Management**



**Jharkhand Bijli Vitran Nigam Limited.**

**INVESTMENT MANAGEMENT**

**USER MANUAL**

**Investment Management**





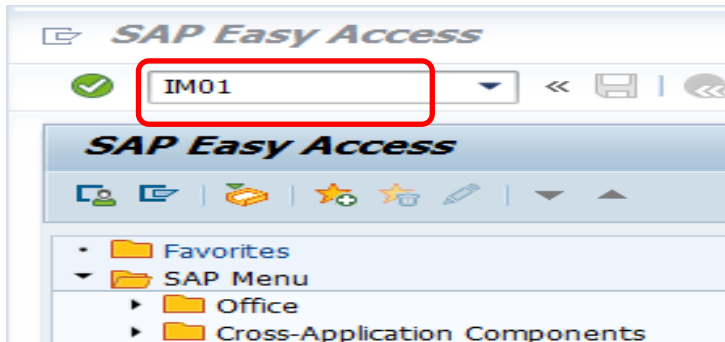
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## Investment Management

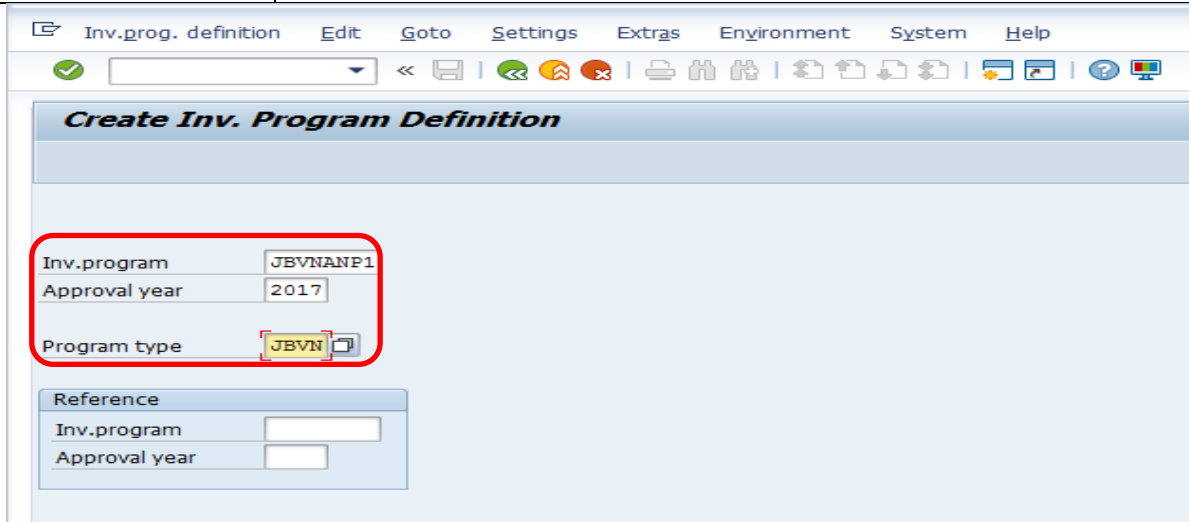
### 1.1 Create Investment Program definition:

SAP T-code	IM01
Process	Enter IM01 in Transaction box and click Enter or Tick symbol



### 1.2 Create Investment Program definition:

SAP T-code	IM01
Process	Type New Inv. program Name, Approval year and Select Program type from drop down button (or press F4 Key) and press Enter





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### 1.3 Create Investment Program definition:

SAP T-code	IM01
Process	Select Fiscal Year Variant - V3 and currency - INR and press SAVE button

Inv.program: JBVNaNP1 | JBVNL Annual Investment Plan I - 2017

Approval year: 2017

Program type: JBVN | Capital Investment Program- JBVNL

Budg.dist annl     Budg.catg.     Assignment Lock

Person respons. [ ]

Fi. Year Variant: V3    Default lang. [ ]

Currency: INR

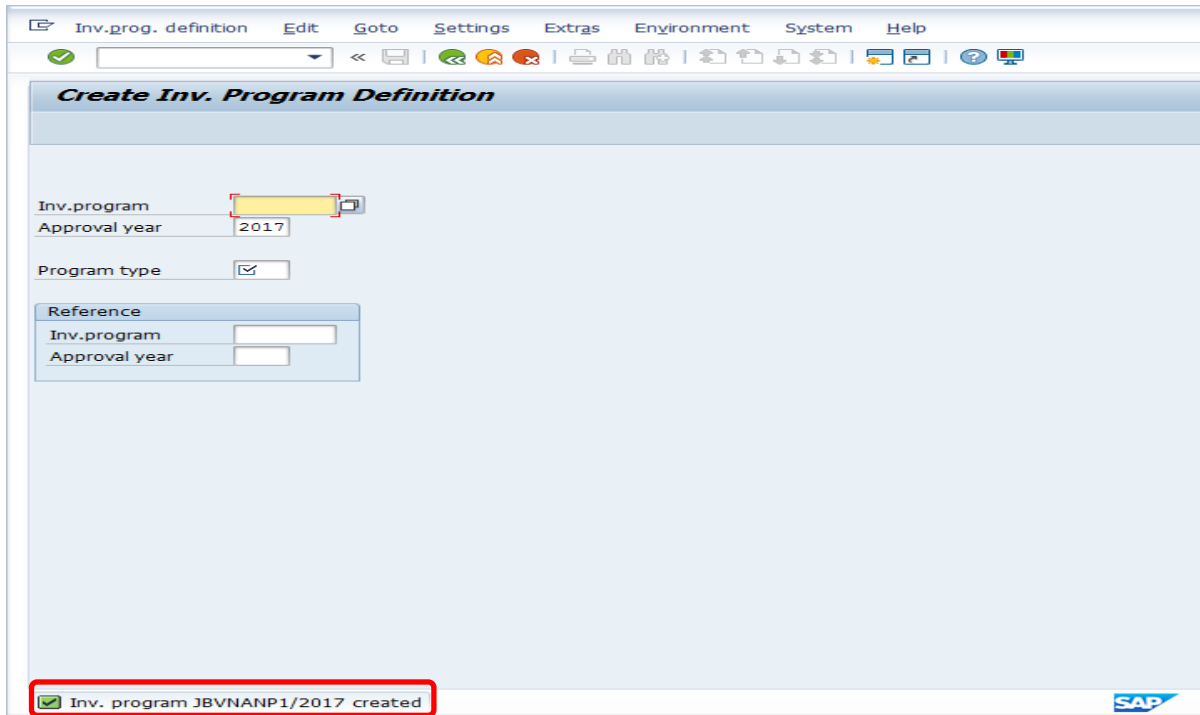


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### 1.4 Create Investment Program definition:

SAP T-code	IM01
Process	Observe the Inv Program definition created in the left hand bottom notification



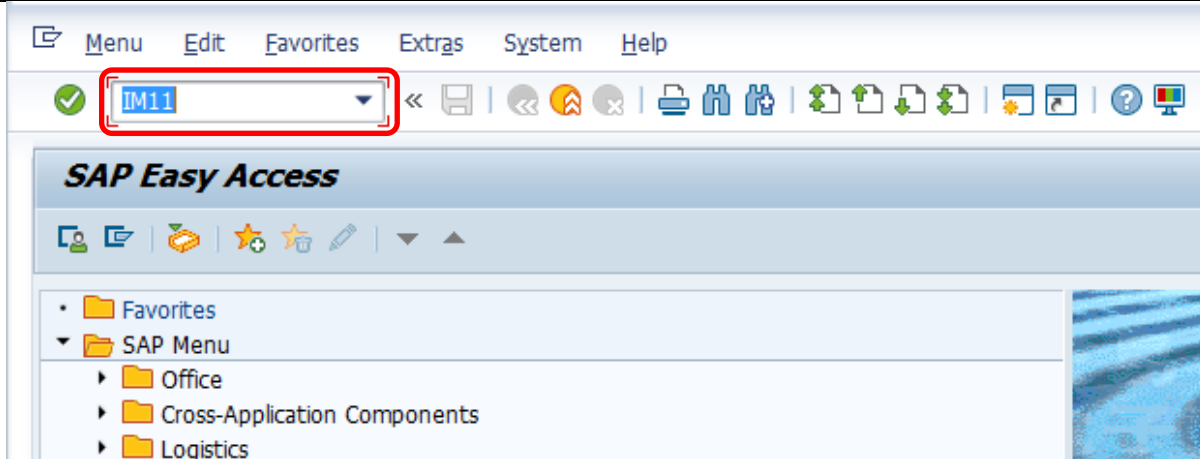


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## 2.1 Create Top Position ID:

SAP T-code	IM11
Process	Type IM11 in the Transaction Box and press Enter button







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### 2.3 Create Top Position ID:

SAP T-code	IM11
Process	Enter Organizational units – Controlling Area, Company Code and press SAVE button – System creates new Inv Prog Position ID

Inv.program position Edit Goto Settings Extras Environment System Help

Create Inv. Program Position

Assignments Allowed measures System and user status

Inv.program	JBVNANP1	JBVNL Annual Investment Plan I - 2017
Position ID	JBVNL INVESTMENT PLAN	JBVNL Annual Investment Plan I - 2017
Approval year	2017	

General Organizational units Depn simulation data User fields

Organizational units

Controlling area	1000	JBVNL-Group of Company
Profit Center		
Cost Center		
Company		
Company Code	1000	JBVNL, Ranchi
Business Area		
Bal. sheet item		
Currency		
Plant		
Plant section		
Functional loc.		
Ctry of invest.		



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Inv.program: JBVNANP  
Position ID:   
Approval year: 2017

Reference  
Inv.program:   
Position ID:   
Approval year:

Inv. prog. position JBVNANP1/JBVNL INVESTMENT PLAN/2017 created

### 3.1 Change Investment Program Structure:

SAP T-code	IM22
Process	Type IM22 in Transaction Box

Menu Edit Favorites Extras System Help

IM22

SAP Easy Access





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## 3.2 Change Investment Program Structure:

SAP T-code	IM22
Process	Select Inv. Program from dropdown and select Approval year

**Change Inv. Program Structure**

Inv.program

Position ID

Approval year

To hierch.level

**Change Inv. Program Structure**

Inv.program

Position ID

Approval year

To hierch.level

**Investment program name (2)**

A: Search by program name, fiscal year, program type | B: Search by short text

Investment program

Fiscal Year

Program type

Maximum No. of Hits

**Change Inv. Program Structure**

Inv.program

Position ID

Approval year

To hierch.level

**Investment program name (2) 3 Entries found**

A: Search by program name, fiscal year, program type | B: Search by short t...

Inv.prog	Year	PTyp	Name
1000_REC	2017	JBVN	REC Loan_1000 Cr_JBVNL-2017
JBVNaNNP	2017	JBVN	JBVNL Annual Investment Plan - 2017
JBVNaNP1	2017	JBVN	JBVNL Annual Investment Plan I - 2017



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Inv. program **JBVNANP1**

Position ID

Approval year 2017

To hierch.level

### 3.3 Change Investment Program Structure:

<b>SAP T-code</b>	<b>IM22</b>
<b>Process</b>	Select Top level Inv. Program position id and create new and Type New position id under Top level position id, Select check button and copy button

Structure of JBVNANP1/2017

JBVNANP1/2017 JBVNL Annual Investment Plan I - 2017

JBVNL INVESTMENT PLAN JBVNL Annual Investment Plan I - 2017



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Structure of JBVNANP1/2017

JBVNANP1/2017 JBVNL Annual Investment Plan I - 2017

JBVNL INVESTMENT PLAN JBVNL Annual Investment Plan I - 2017

Create Inv. Program Positions

Subordinate    to.. Position ID    JBVNL INVESTMENT PLAN  
 Arr. equally    Inv.program    JBVNANP1  
Approval year    2017

Fast entry

Position ID	Name	IR	Pr.	Scale	Respons.
-------------	------	----	-----	-------	----------

Check Copy Cancel

Structure of JBVNANP1/2017

JBVNANP1/2017 JBVNL Annual Investment Plan I - 2017

JBVNL INVESTMENT PLAN JBVNL Annual Investment Plan I - 2017

Create Inv. Program Positions

Subordinate    to.. Position ID    JBVNL INVESTMENT PLAN  
 Arr. equally    Inv.program    JBVNANP1  
Approval year    2017

Fast entry

Position ID	Name	IR	Pr.	Scale	Respons.
0001-DDUGJY	0001-DDUGJY				
0002-RAPDRP	0002-RAPDRP				
0003-DDUGJY	0003-DDUGJY				

Check Copy Cancel



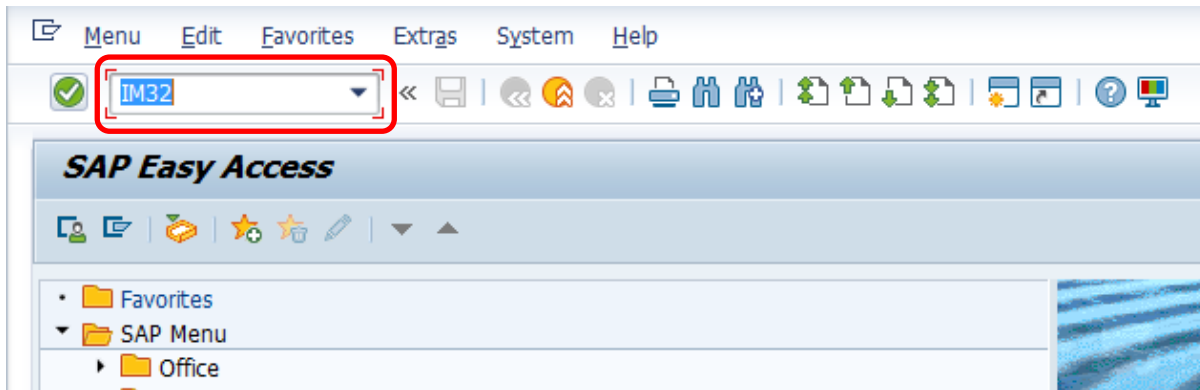


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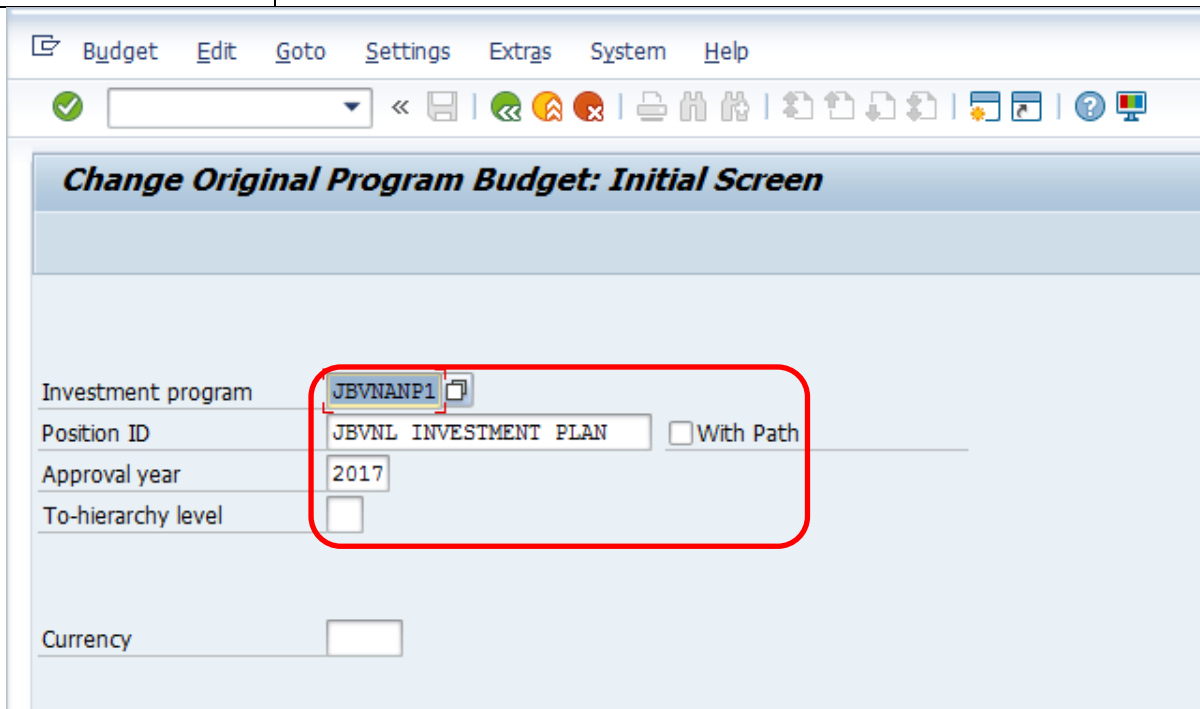
### 3.4 Change Original Program Budget:

SAP T-code	IM32
Process	Type IM32 in Transaction Box



### 3.5 Change Original Program Budget:

SAP T-code	IM32
Process	Select Inv. Program, Position ID and Approval year and press Enter





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### 3.6 Change Original Program Budget:

SAP T-code	IM32
Process	Select Settings TAB, select Scaling Factor (7) to view numbers in short form Eg,(7= 10,000,000 * 600 (Budget field values) = 600 Crores)

The screenshot shows the SAP IM32 interface. The 'Settings' menu is highlighted in red, and the 'Scaling Factor' dropdown is also highlighted in red. The dropdown menu shows 'Planned Total Vjew'. Below the menu, the 'Change Original Program Budget: Item Overview' screen is visible. It shows the 'Inv.program' as 'JBVNaNP1 / 2017' and 'JBVNL Annual Investment Plan I - 2017'. The 'Approval Period' is 'Current' and the 'Period' is '0 Overall'. A table titled 'Overall values' is shown below, with columns for 'Lev Program item', 'Budget', 'Tr...', 'Current bud...', and 'Distributed'. The first row of the table is highlighted in yellow.

Lev Program item	Budget	Tr...	Current bud...	Distributed
1 JBVNL Annual Investment Plan I - 2017		INR		
2 0001-DDUGJY		INR		
3 0001-DDUGJY-SCHEME 1		INR		
2 0002-RAPDRP		INR		
2 0003-DDUGJY		INR		

The screenshot shows the SAP IM32 interface. The 'ScalingFac' dropdown is highlighted in red and set to '10.000.000'. Below the dropdown, the 'Change Original Program Budget: Item Overview' screen is visible. It shows the 'Inv.program' as 'JBVNaNP1 / 2017' and 'JBVNL Annual Investment Plan I - 2017'. The 'Approval Period' is 'Current' and the 'Period' is '0 Overall'. A table titled 'Overall values' is shown below, with columns for 'Lev Program item', 'Budget', 'Tr...', 'Current bud...', 'Distributed', and 'Distributable'. The first row of the table is highlighted in yellow.

Lev Program item	Budget	Tr...	Current bud...	Distributed	Distributable
1 JBVNL Annual Inves...	600,00	INR	600,00	600,00	



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Budget Edit Goto Settings Extras System Help

Scaling factor

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Overall values

Lev	Program item	
1	JBVNL Annual Investment Plan I - 2017	
2	0001-DDUGJY	
3	0001-DDUGJY-SCHEME 1	
2	0002-RAPDRP	
2	0003-DDUGJY	INR

Scaling factor dialog box:

Scaling factor	7
Decimal places	2



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## 3.7 Change Original Program Budget:

<b>SAP T-code</b>	<b>IM32</b>
<b>Process</b>	<b>Type Overall(Total) Budget for Lower level position ids and do total up to the Top level Program position id</b>

Change Original Program Budget: Item Overview

Inv.program: JBVNANP1 / 2017 | JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 0 Overall

Lev	Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1	JBVNL Annual Investment Plan I - 2017		INR		600,00	600,00-			
2	0001-DDUGJY	100,00	INR	100,00	100,00				100,00
3	0001-DDUGJY-SCHEME 1	100,00	INR	100,00		100,00			100,00
2	0002-RAPDRP	200,00	INR	200,00		200,00			200,00
2	0003-DDUGJY	300,00	INR	300,00		300,00			300,00

Change Original Program Budget: Item Overview

Inv.program: JBVNANP1 / 2017 | JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 0 Overall

Lev	Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1	JBVNL Annual Investment Plan I - 2017		INR		600,00	600,00-			
2	0001-DDUGJY	100,00	INR	100,00	100,00				100,00
3	0001-DDUGJY-SCHEME 1	100,00	INR	100,00		100,00			100,00
2	0002-RAPDRP	200,00	INR	200,00		200,00			200,00
2	0003-DDUGJY	300,00	INR	300,00		300,00			300,00





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Budget Edit Goto Settings Extras System Help

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Overall values

Lev Program item	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1 JBVNL Annual Inv	INR		600,00	600,00-			
2 0001-DDUGJY	00 INR	100,00	100,00				100,00
3 0001-DDUGJY-S	00 INR	100,00		100,00			100,00
2 0002-RAPDRP	00 INR	200,00		200,00			200,00
2 0003-DDUGJY	00 INR	300,00		300,00			300,00

**Total up**

Annual values

from 2012

to 2022

Total values

Budget Edit Goto Settings Extras System Help

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Change Original Program Budget: Item Overview

Overall values

Lev Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1 JBVNL Annual Investment Plan I - 2017	600,00	INR	600,00	600,00				600,00
2 0001-DDUGJY	100,00	INR	100,00	100,00				100,00
3 0001-DDUGJY-SCHEME 1	100,00	INR	100,00		100,00			100,00
2 0002-RAPDRP	200,00	INR	200,00		200,00			200,00
2 0003-DDUGJY	300,00	INR	300,00		300,00			300,00



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## 3.8 Change Original Program Budget:

<b>SAP T-code</b>	<b>IM32</b>
<b>Process</b>	<b>Select Period 2017 (Year) to allocate budget year – Select all button and select Copy view from Overall Budget select 100% from Overall budget and press SAVE button</b>

Change Original Program Budget: Item Overview

Annual Overview

Inv.program: JBVNANP1 / 2017 | JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 0 Overall

Overall values	Budget	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1 JBVNL Annual Investment Plan I - 2017	600,00	INR	600,00	600,00				600,00
2 0001-DDUGJY	100,00	INR	100,00	100,00				100,00
3 0001-DDUGJY	100,00	INR	100,00		100,00			100,00
2 0002-RAPDRP	200,00	INR	200,00		200,00			200,00
2 0003-DDUGJY	300,00	INR	300,00		300,00			300,00

Change Original Program Budget: Item Overview

Annual Overview

Inv.program: JBVNANP1 / 2017 | JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Annual Values	Budget	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative
1 JBVNL Annual Investment Plan I - 2017		INR						
2 0001-DDUGJY		INR						
3 0001-DDUGJY-SCHEME 1		INR						
2 0002-RAPDRP		INR						
2 0003-DDUGJY		INR						



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Budget Edit Goto Settings Extras System Help

**Change Original Program Budget: Item Overview**

Annual Overview

Inv.program: JBVNIANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Lev Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Plan
1 JBVNL Annual Investment Plan I - 2017		INR				
2 0001-DDUGJY		INR				
3 0001-DDUGJY-SCHEME 1		INR				
2 0002-RAPDRP		INR				
2 0003-DDUGJY		INR				

Buttons: [Print] [Refresh] [Close]

Budget **Edit** Goto Settings Extras System Help

- Select
- Total Up F9
- Copy View Shift+F1**
- Revaluate
- Delete Shift+F2
- Cancel F12

**Change Original Program Budget: Item Overview**

Annual Overview

Inv.program: JBVNIANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Lev Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Plan
1 JBVNL Annual Investment Plan I - 2017		INR				
2 0001-DDUGJY		INR				
3 0001-DDUGJY-SCHEME 1		INR				
2 0002-RAPDRP		INR				
2 0003-DDUGJY		INR				

Buttons: [Print] [Refresh] [Close]



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Budget Edit Goto Settings Extras System Help

Change Original Program Budget: Item Overview

Annual Overview

Inv.program: JBVNANP1 / 2017  
Approval Period: Current  
Period: 2017

Annual Values

Lev Program item
1 JBVNL Annual Investment Plan I - 2017
2 0001-DDUGJY
3 0001-DDUGJY-SCHEME 1
2 0002-RAPDRP
2 0003-DDUGJY

View (2) 8 Entries found

Restrictions

View Text

- 01 Distributed
- 02 Distributable
- 03 Cumulative
- 04 Remainder
- 05 Planned total
- 06 Previous year
- 11 Current budget
- 18 Carryforward

Planned total... Pr

Budget Edit Goto Settings Extras System Help

Copy view

Annual Overview

Inv.program: JBVNANP1 / 2017  
Approval Period: Current  
Period: 2017

JBVNL Annual Investment Plan I - 2017

Annual Values

Lev Program item	Budget	Tr...	Current bud...	Distributed
1 JBVNL Annual Investment Plan I - 2017		INR		
2 0001-DDUGJY		INR		
3 0001-DDUGJY		INR		
2 0002-RAPDRP		INR		
2 0003-DDUGJY		INR		

Copy view

Percentage: 100,00

Overwrite  
 Add



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Budget Edit Goto Settings Extras System Help

Change Original Program Budget: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Annual Values										
Lev	Program item	Budget	Tr..	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative	
1	JBVNL Annual Investment Plan I - 2017	600,00	INR	600,00	600,00				600,00	
2	0001-DDUGJY	100,00	INR	100,00	100,00				100,00	
3	0001-DDUGJY-SCHEME 1	100,00	INR	100,00		100,00			100,00	
2	0002-RAPDRP	200,00	INR	200,00		200,00			200,00	
2	0003-DDUGJY	300,00	INR	300,00		300,00			300,00	



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**Change Original Program Budget: Initial Screen**



**Change Original Program Budget: Initial Screen**

Investment program	<input type="text" value="JBVNaNP1"/>
Position ID	<input type="text" value="JBVNL INVESTMENT PLAN"/> <input type="checkbox"/> With Path
Approval year	<input type="text" value="2017"/>
To-hierarchy level	<input type="text"/>
Currency	<input type="text"/>

Document 1000000017 posted

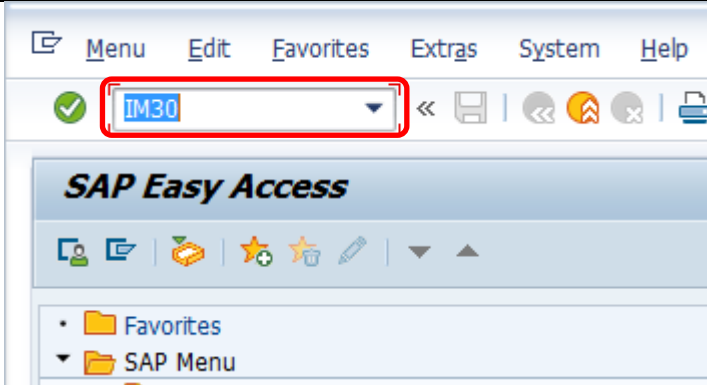


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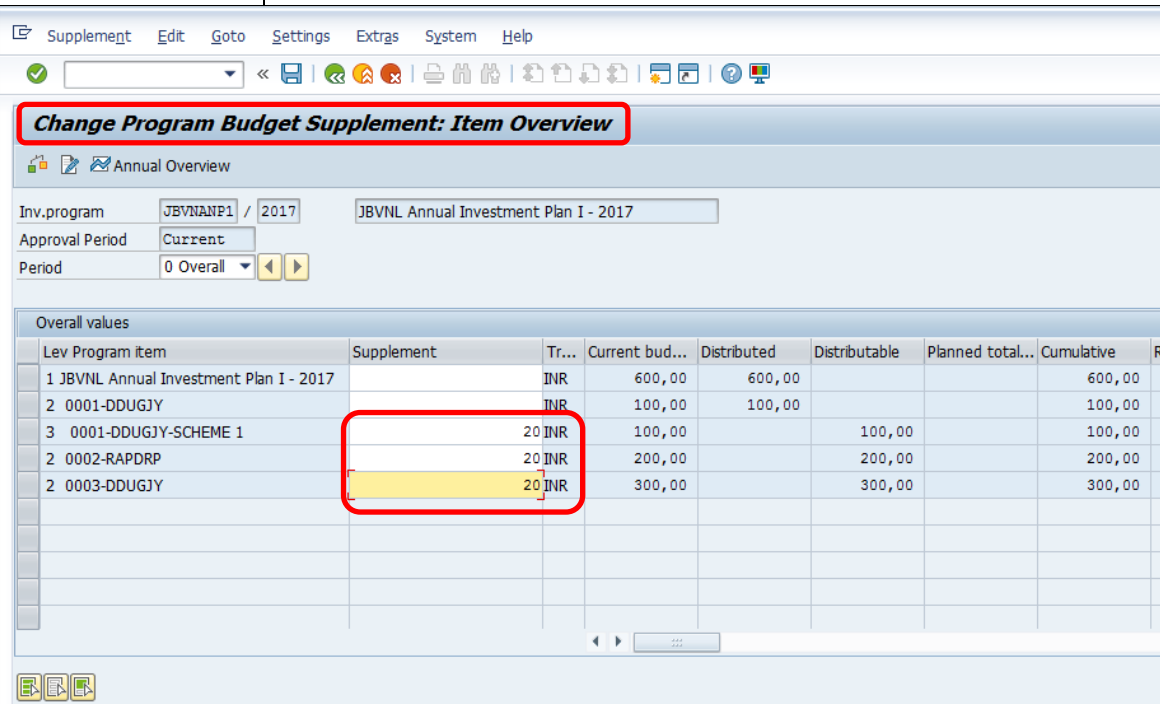
### 4.1 Change Original Program Budget:

<b>SAP T-code</b>	<b>IM30</b>
<b>Process</b>	<b>Type IM30 in Transaction box</b>



### 4.2 Change Original Program Budget:

<b>SAP T-code</b>	<b>IM30</b>
<b>Process</b>	<b>Type the amount to be supplemented against lower level Position ids</b>





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### 4.3 Change Original Program Budget:

<b>SAP T-code</b>	<b>IM30</b>
<b>Process</b>	Type the Overall (total) amount to be supplemented against lower level Position ids, Select select all button and total up to the Top level position id. Repeat the same with Annuals values too

Supplement Edit Goto Settings Extras System Help

Change Program Budget Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder	Carryforv
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	640,00	40,00-		600,00		
2 0001-DDUGJY		INR	100,00	120,00	20,00-		100,00		
3 0001-DDUGJY-SCHEME 1	20,00	INR	120,00		120,00		100,00	20,00	
2 0002-RAPDRP	20,00	INR	220,00		220,00		200,00	20,00	
2 0003-DDUGJY	20,00	INR	320,00		320,00		300,00	20,00	

Supplement Edit Goto Settings Extras System Help

Change Program Budget Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder	Carryforv
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	640,00	40,00-		600,00		
2 0001-DDUGJY		INR	100,00	120,00	20,00-		100,00		
3 0001-DDUGJY-SCHEME 1	20,00	INR	120,00		120,00		100,00	20,00	
2 0002-RAPDRP	20,00	INR	220,00		220,00		200,00	20,00	
2 0003-DDUGJY	20,00	INR	320,00		320,00		300,00	20,00	





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Supplement Edit Goto Settings Extras System Help

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

**Total up**

Overall values

Lev Program item	Supplement	Tr...	d total...	Cumulative	Remainder	Carryforv
1 JBVNL Annual Investment Plan I - 2017		INR		600,00		
2 0001-DDUGJY		INR		100,00		
3 0001-DDUGJY-SCHEME 1	20,00	INR		100,00	20,00	
2 0002-RAPDRP	20,00	INR		200,00	20,00	
2 0003-DDUGJY	20,00	INR		300,00	20,00	

**Total up** dialog box:

Annual values  
from 2012  
to 2022

Total values

Supplement Edit Goto Settings Extras System Help

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

**Change Program Budget Supplement: Item Overview**

Overall values

Lev Program	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder	Carryforv
1 JBVNL Annual Investment Plan I - 2017	60,00	INR	660,00	660,00			600,00	60,00	
2 0001-DDUGJY	20,00	INR	120,00	120,00			100,00	20,00	
3 0001-DDUGJY-SCHEME 1	20,00	INR	120,00		120,00		100,00	20,00	
2 0002-RAPDRP	20,00	INR	220,00		220,00		200,00	20,00	
2 0003-DDUGJY	20,00	INR	320,00		320,00		300,00	20,00	

Period dropdown menu:

- 2012
- 2013
- 2014
- 2015
- 2016
- 2017
- 2018
- 2019
- 2020
- 2021
- 2022
- 0 Overall



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Supplement Edit Goto Settings Extras System Help

Change Program Budget Supplement: Item Overview

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative	Remaind
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00				600,00	
2 0001-DDUGJY		INR	100,00	100,00				100,00	
3 0001-DDUGJY-SCHEME 1		INR	100,00		100,00			100,00	
2 0002-RAPDRP		INR	200,00		200,00			200,00	
2 0003-DDUGJY		INR	300,00		300,00			300,00	

Supplement Edit Goto Settings Extras System Help

Change Program Budget Supplement: Item Overview

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative	Remaind
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	660,00	60,00-			600,00	
2 0001-DDUGJY	20,00	INR	120,00	120,00				120,00	
3 0001-DDUGJY-SCHEME 1	20,00	INR	120,00		120,00			120,00	
2 0002-RAPDRP	20,00	INR	220,00		220,00			220,00	
2 0003-DDUGJY	20,00	INR	320,00		320,00			320,00	



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Supplement Edit Goto Settings Extrs System Help

Change Program Budget Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Annual Values									
Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative	Remaind
1	JBVNL Annual Investment Plan I - 2017	INR	600,00	660,00	60,00-			600,00	
2	0001-DDUGJY	INR	120,00	120,00				120,00	
3	0001-DDUGJY-SCHEME 1		20,00		120,00			120,00	
2	0002-RAPDRP	INR	220,00		220,00			220,00	
2	0003-DDUGJY	INR	320,00		320,00			320,00	

Select All

Supplement Edit Goto Settings Extrs System Help

Change Program Budget Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Annual Values									
Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative	Remaind
1	JBVNL Annual Investment Plan I - 2017	INR	600,00	660,00	60,00-			600,00	
2	0001-DDUGJY	INR	120,00	120,00				120,00	
3	0001-DDUGJY-SCHEME 1		20,00		120,00			120,00	
2	0002-RAPDRP	INR	220,00		220,00			220,00	
2	0003-DDUGJY	INR	320,00		320,00			320,00	

Select Total Up F9 Revaluate Cancel F12



# Project – JBVNL Investment Management End User Manual – Investment Management



Supplement Edit Goto Settings Extras System Help

Annual Overview

Inv.program: JBVNANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Total up

Annual values

from: 2012

to: 2022

Total values

Lev Program item	Allocated	Distributable	Planned total...	Previous year	Cumulative	Remaind
1 JBVNL Annual Investment Plan I - 2017	660,00	60,00			600,00	
2 0001-DDUGJY	120,00				120,00	
3 0001-DDUGJY-SCHEME 1		120,00			120,00	
2 0002-RAPDRP		220,00			220,00	
2 0003-DDUGJY		320,00			320,00	

Supplement Edit Goto Settings Extras System Help

Annual Overview

Inv.program: JBVNANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

**Change Program Budget Supplement: Item Overview**

Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative	Remaind
1 JBVNL Annual Investment Plan I - 2017	60,00	INR	660,00	660,00				660,00	
2 0001-DDUGJY	20,00	INR	120,00	120,00				120,00	
3 0001-DDUGJY-SCHEME 1	20,00	INR	120,00		120,00			120,00	
2 0002-RAPDRP	20,00	INR	220,00		220,00			220,00	
2 0003-DDUGJY	20,00	INR	320,00		320,00			320,00	



# Project – JBVNL Investment Management End User Manual – Investment Management



Supplement Edit Goto Settings Extras System Help

Change Program Budget Supplement: Item Overview

Annual Overview

Inv. program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Annual Values									
Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative	Remaind
1 JBVNL Annual Investment Plan I - 2017	60,00	INR	660,00	660,00				660,00	
2 0001-DDUGJY	20,00	INR	120,00	120,00				120,00	
3 0001-DDUGJY-SCHEME 1	20,00	INR	120,00		120,00			120,00	
2 0002-RAPDRP	20,00	INR	220,00		220,00			220,00	
2 0003-DDUGJY	20,00	INR	320,00		320,00			320,00	



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Investment Management  
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Supplement Edit Goto Extras System Help

Change Program Budget Supplement: Initial Screen

Investment program

Position ID   With Path

Approval year

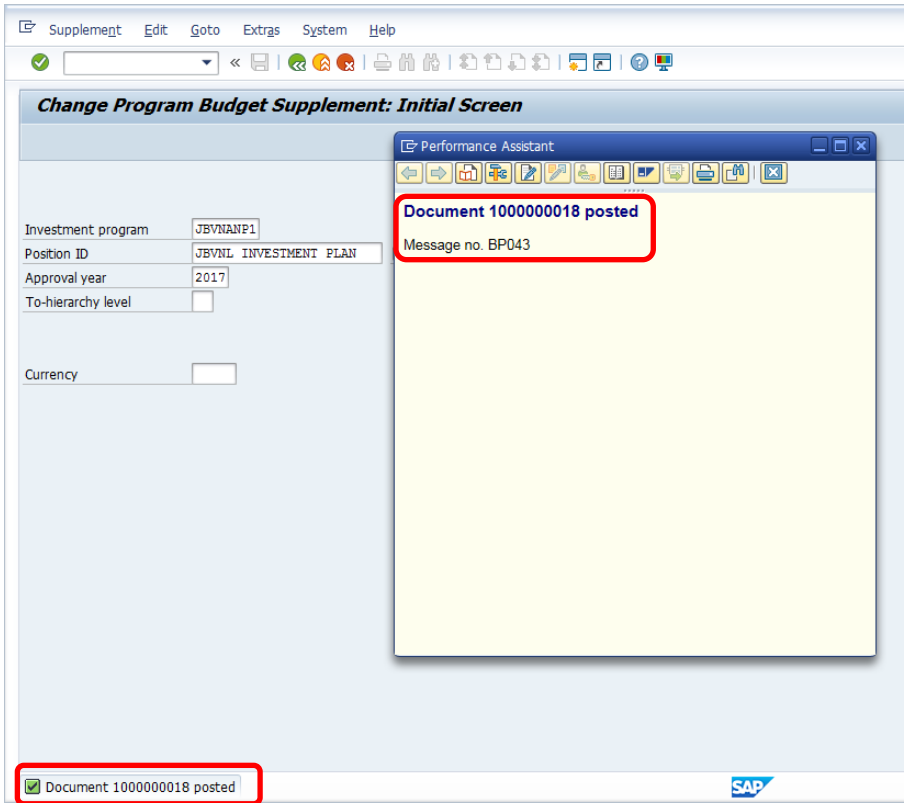
To-hierarchy level

Currency

Document 1000000018 posted

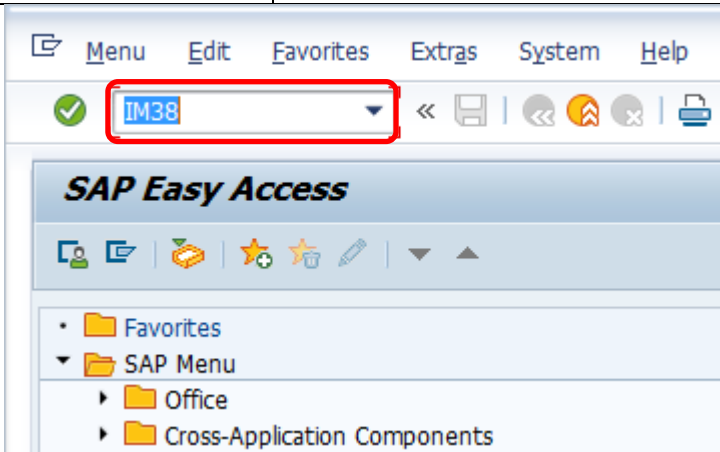


# Project – JBVNL Investment Management End User Manual – Investment Management



## 5.1 Budget Return:

SAP T-code	IM38
Process	Type IM38 in the Transaction box





Project – JBVNL  
Investment Management  
End User Manual – Investment Management



## 5.2 Budget Return:

SAP T-code	IM38
Process	Select Inv. Program, select Position ID, Select Approval year and press Enter button

The screenshot shows the SAP IM38 'Change Program Budget Return: Initial Screen'. The title bar includes 'Return', 'Edit', 'Goto', 'Extras', 'System', and 'Help'. A toolbar with various icons is visible below. The main content area contains the following fields:

Investment program	JBVNANP1	<input type="checkbox"/>
Position ID	JBVNL INVESTMENT PLAN	<input type="checkbox"/> With Path
Approval year	2017	
To-hierarchy level		
Currency		

The 'Investment program' field 'JBVNANP1' and the 'Position ID' field 'JBVNL INVESTMENT PLAN' are highlighted with a red box. The 'Approval year' field '2017' is also highlighted with a red box.





## Project – JBVNL Investment Management End User Manual – Investment Management



### 5.3 Budget Return:

<b>SAP T-code</b>	<b>IM38</b>
<b>Process</b>	<b>Type the amount to be returned for lower level position ids and do the total up and save</b>

**Change Program Budget Return: Item Overview**

Annual Overview

Inv.program: JBVNANP1 / 2017    JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 0 Overall

Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder	Carry
1 JBVNL Annual Investment Plan I - 2017		INR	660,00	660,00			660,00		
2 0001-DDUGJY		INR	120,00	120,00			120,00		
3 0001-DDUGJY-SCHEME 1		INR	120,00		120,00		120,00		
2 0002-RAPDRP		INR	220,00		220,00		220,00		
2 0003-DDUGJY		INR	320,00		320,00		320,00		

**Change Program Budget Return: Item Overview**

Annual Overview

Inv.program: JBVNANP1 / 2017    JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 0 Overall

Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1 JBVNL Annual Investment Plan I - 2017		INR	660,00	660,00			660,00	
2 0001-DDUGJY		20 INR	120,00	120,00			120,00	
3 0001-DDUGJY-SCHEME 1		20 INR	120,00		120,00		120,00	
2 0002-RAPDRP		20 INR	220,00		220,00		220,00	
2 0003-DDUGJY		20 INR	320,00		320,00		320,00	



# Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Change Program Budget Return: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1 JBVNL Annual Investment Plan I - 2017			660,00	600,00	60,00		660,00	
2 0001-DDUGJY	20,00	INR	100,00	100,00			120,00	20,00-
3 0001-DDUGJY-SCHEME 1	20,00	INR	100,00		100,00		120,00	20,00-
2 0002-RAPDRP	20,00	INR	200,00		200,00		220,00	20,00-
2 0003-DDUGJY	20,00	INR	300,00		300,00		320,00	20,00-

Return Edit Goto Settings Extras System Help

Select  
Total Up F9  
Revaluate  
Cancel F12

Change Program Budget Return: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1 JBVNL Annual Investment Plan I - 2017		INR	660,00	600,00	60,00		660,00	
2 0001-DDUGJY	20,00	INR	100,00	100,00			120,00	20,00-
3 0001-DDUGJY-SCHEME 1	20,00	INR	100,00		100,00		120,00	20,00-
2 0002-RAPDRP	20,00	INR	200,00		200,00		220,00	20,00-
2 0003-DDUGJY	20,00	INR	300,00		300,00		320,00	20,00-



# Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Total up

Annual values

from 2012

to 2022

Total values

✓ ✕

Lev Program item	Distributed	Distributable	Planned total...	Cumulative	Remainder
1 JBVNL Annual Investment Plan I - 2017	600,00	60,00		660,00	60,00-
2 0001-DDUGJY	100,00			120,00	20,00-
3 0001-DDUGJY-SCHEME 1		100,00		120,00	20,00-
2 0002-RAPDRP		200,00		220,00	20,00-
2 0003-DDUGJY		300,00		320,00	20,00-

Return Edit Goto Settings Extras System Help

Change Program Budget Return: Item Overview

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
1 JBVNL Annual Investment Plan I - 2017	60,00	INR	600,00	600,00			660,00	60,00-
2 0001-DDUGJY	20,00	INR	100,00	100,00			120,00	20,00-
3 0001-DDUGJY-SCHEME 1	20,00	INR	100,00		100,00		120,00	20,00-
2 0002-RAPDRP	20,00	INR	200,00		200,00		220,00	20,00-
2 0003-DDUGJY	20,00	INR	300,00		300,00		320,00	20,00-



# Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Change Program Budget Return: Item Overview

Annual Overview

Inv.program: JBVNIANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 0 Overall

Overall values	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Cumulative	Remainder
Lev Program 2015								
1 JBVNL Annual Investment Plan I - 2017	60,00	INR	600,00	600,00			660,00	60,00-
2 0001-DDUGJY	20,00	INR	100,00	100,00			120,00	20,00-
3 0001-DDUGJY-SCHEME 1	20,00	INR	100,00		100,00		120,00	20,00-
2 0002-RAPDRP	20,00	INR	200,00		200,00		220,00	20,00-
2 0003-DDUGJY	20,00	INR	300,00		300,00		320,00	20,00-
0 Overall								

Return Edit Goto Settings Extras System Help

Change Program Budget Return: Item Overview

Annual Overview

Inv.program: JBVNIANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Annual Values	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative
1 JBVNL Annual Investment Plan I - 2017		INR	660,00	660,00				660,00
2 0001-DDUGJY		20 INR	120,00	120,00				120,00
3 0001-DDUGJY-SCHEME 1		20 INR	120,00		120,00			120,00
2 0002-RAPDRP		20 INR	220,00		220,00			220,00
2 0003-DDUGJY		20 INR	320,00		320,00			320,00



# Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Select  
**Total Up F9**  
Revaluate  
Cancel F12

Change Return: Item Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017  
Approval Period Current  
Period 2017

Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative
1 JBVNL Annual Investment Plan I - 2017		INR	660,00	660,00				660,00
2 0001-DDUGJY		20 INR	120,00	120,00				120,00
3 0001-DDUGJY-SCHEME 1		20 INR	120,00		120,00			120,00
2 0002-RAPDRP		20 INR	220,00		220,00			220,00
2 0003-DDUGJY		20 INR	320,00		320,00			320,00

Return Edit Goto Settings Extras System Help

Total up

Annual Overview

Inv.program JBVNIANP1 / 2017 JBVNL Annual Investment Plan I - 2017  
Approval Period Current  
Period 2017

Lev Program item	Return	Distributable	Planned total...	Previous year	Cumulative
1 JBVNL Annual Investment Plan I - 2017					660,00
2 0001-DDUGJY					120,00
3 0001-DDUGJY-SCHEME 1		120,00			120,00
2 0002-RAPDRP		220,00			220,00
2 0003-DDUGJY		320,00			320,00

Total up dialog box:  
 Annual values  
from 2012 to 2022  
 Total values



# Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Change Program Budget Return: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative
1 JBVNL Annual Investment Plan I - 2017	60,00	INR	600,00	600,00				600,00
2 0001-DDUGJY	20,00	INR	100,00	100,00				100,00
3 0001-DDUGJY-SCHEME 1	20,00	INR	100,00		100,00			100,00
2 0002-RAPDRP	20,00	INR	200,00		200,00			200,00
2 0003-DDUGJY	20,00	INR	300,00		300,00			300,00

Return Edit Goto Settings Extras System Help

Change Program Budget Return: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Planned total...	Previous year	Cumulative
1 JBVNL Annual Investment Plan I - 2017	60,00	INR	600,00	600,00				600,00
2 0001-DDUGJY	20,00	INR	100,00	100,00				100,00
3 0001-DDUGJY-SCHEME 1	20,00	INR	100,00		100,00			100,00
2 0002-RAPDRP	20,00	INR	200,00		200,00			200,00
2 0003-DDUGJY	20,00	INR	300,00		300,00			300,00



# Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Save (Ctrl+S) Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Annual Values						
Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	
1 JBVNL Annual Investment Plan I - 2017	60,00	INR	600,00	600,00		
2 0001-DDUGJY	20,00	INR	100,00	100,00		
3 0001-DDUGJY-SCHEME 1	20,00	INR	100,00		100,00	
2 0002-RAPDRP	20,00	INR	200,00		200,00	
2 0003-DDUGJY	20,00	INR	300,00		300,00	



Project – JBVNL  
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End User Manual – Investment Management



Return Edit Goto Extras System Help

✓ [dropdown] << [save] [undo] [redo] [cancel] [print] [refresh] [help]

### Change Program Budget Return: Initial Screen

Investment program  [copy]

Position ID   With Path

Approval year

To-hierarchy level

Currency

✓ Document 1000000020 posted



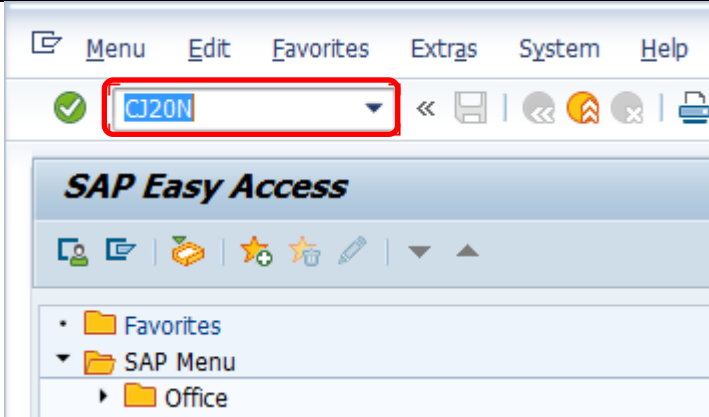


Project – JBVNL  
Investment Management  
End User Manual – Investment Management



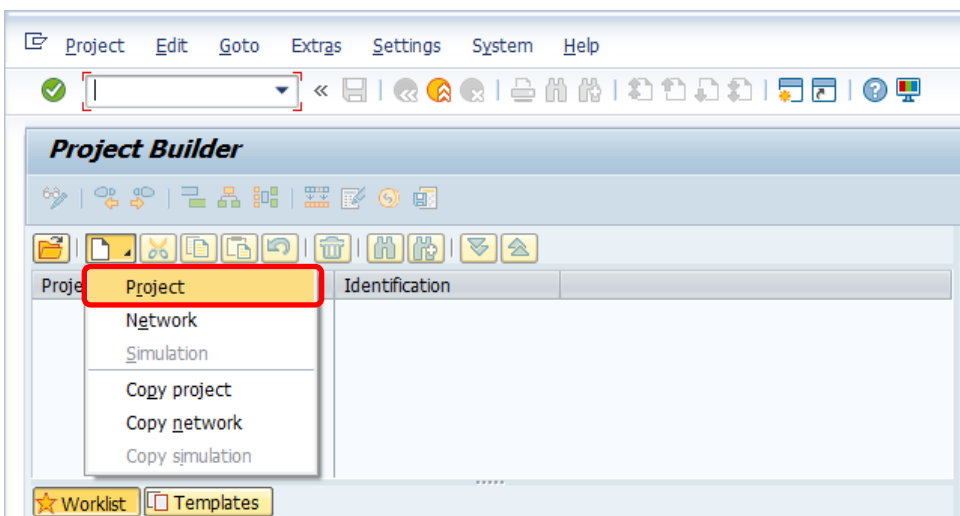
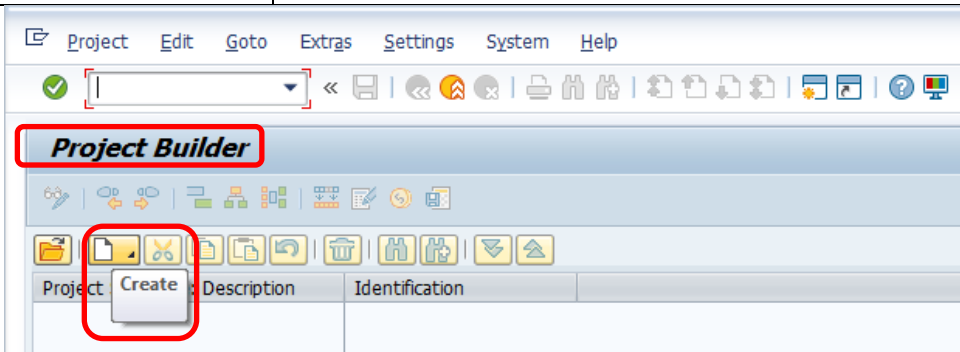
### 6.1 Create Investment Measure:

SAP T-code	CJ20N
Process	Type CJ20N in the Transaction box



### 6.2 Create Investment Measure:

SAP T-code	CJ20N
Process	Select Create button to create New Project definition





# Project – JBVNL Investment Management End User Manual – Investment Management



## 6.3 Create Investment Measure:

<b>SAP T-code</b>	<b>CJ20N</b>
<b>Process</b>	Type starting value of the Project and select dropdown button(f4) and fine next open number available and select Tick symbol button

The screenshot displays the SAP Project Builder interface. A 'Find Open Number' dialog box is open, showing search criteria for 'Start value' (DDNW/17.01) and 'Finish value' (DDNW/99.99). The 'Search strategy' section has 'Find next open number' selected. The 'Proposed' value is DDNW/17.03. In the background, the 'Identification and view selection' panel shows 'Project def.' and 'Detail:' fields highlighted with red boxes. The 'Project Profile' section for 'ZTURKEY Turnkey Project' is also visible, showing various profile settings.



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Investment Management  
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### 6.4 Create Investment Measure:

<b>SAP T-code</b>	<b>CJ20N</b>
<b>Process</b>	<b>Select Project Profile ZTURNKEY</b>

The screenshot displays the SAP Project Builder interface. At the top, there is a menu bar with options: t, Edit, Goto, Extras, Settings, System, Help. Below the menu is a toolbar with various icons. The main area is titled "Project Builder" and contains a toolbar with icons for project management. A table with columns "Structure: Description" and "Identification" is visible on the left. On the right, the "Identification and view selection" section is highlighted with a red box. It contains the following fields:

- Project def.: DDNW/17.03 RE WORKS UNDER JAMSHEDPUR
- Detail: [Icon]
- Overview(s): [Icons]

Below this section are tabs for "Basic Data", "Control", "Administration", "Long Text", and "Collect. PR Indicators". The "Project Profile" dropdown menu is also highlighted with a red box and shows "ZTURKEY Turnkey Project". Other fields include "Accounting", "Budget Profile", "Planning dates", and "Network profile".



# Project – JBVNL Investment Management End User Manual – Investment Management



## 6.5 Create Investment Measure:

<b>SAP T-code</b>	<b>CJ20N</b>
<b>Process</b>	<b>Select Person Responsible, Type in Start date of the Project and Finish date, Observe Organizational elements copied from Project Profile. Observe the Project definition symbol</b>

The screenshot displays the SAP Project Builder interface. The main window is titled 'Project Builder' and shows the configuration for a project. The 'Identification and view selection' section is active, showing the project definition 'DDNW/17.03' and the project name 'RE WORKS UNDER JAMSHEDPUR'. The 'Basic Data' tab is selected, and the 'Status' section is highlighted with a red box. The 'System Status' is set to 'CRTD'. The 'Project coding mask' section is also highlighted with a red box, showing the screen 'DDNW/XX.00.00.00.00.00' and the mask ID. The 'Responsibilities' section shows the person responsible as '1' with the role 'Technical'. The 'Organization' section shows the CO area as '1000', the company code as '1000', the business area as '1000', and the plant as '1000'. The 'Dates' section shows the start date as '15.02.2018' and the time unit as 'DAY'. The 'Project Structure: Description' table on the left shows the project structure with the project name 'RE WORKS UNDER JAMSHEDPUR' and the identification 'DDNW/17.03'. The 'Worklist' and 'Templates' sections are also visible at the bottom left.

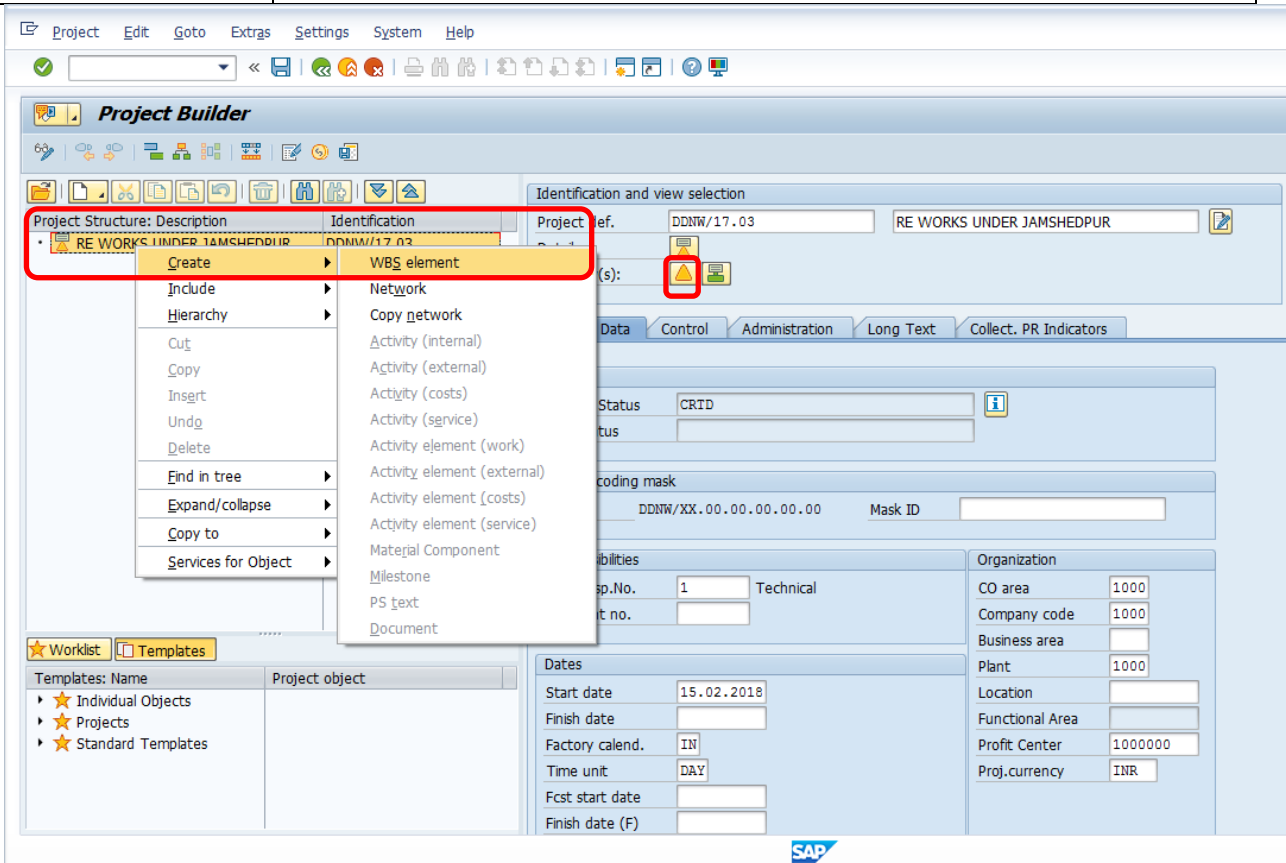


# Project – JBVNL Investment Management End User Manual – Investment Management



## 6.6 Create Investment Measure:

<b>SAP T-code</b>	<b>CJ20N</b>
<b>Process</b>	<b>Right click on Project definition select create new wbs element, observe the WBS Symbol</b>





# Project – JBVNL Investment Management End User Manual – Investment Management



## 6.7 Create Investment Measure:

<b>SAP T-code</b>	<b>CJ20N</b>
<b>Process</b>	<b>Select Planning element and Acc. Asst element and SAVE (Click on intermediate save button)</b>

The screenshot displays the SAP Project Builder interface. On the left, the 'Project Structure' tree shows a hierarchy under 'RE WORKS UNDER JAMSHED DDNW/17.03', with a sub-item 'RE WORKS UNDER JAMSHED DDNW/17.03' highlighted. The main area is titled 'Identification and view selection' and contains the following fields and options:

- WBS element:** DDNW/17.03
- Detail:** RE WORKS UNDER JAMSHEDPUR
- Overview(s):** [Icons]
- Basic Data:** Proj.type, Priority, Short ID (DDNW/17.03), System Status (CRID), User status (VEIC).
- Responsibilities:** Pers.Resp.No. (1), Applicant no., Resp. cost cntr, Req. cost center, Req. co. code.
- Operative indicators:**  Planning element,  Acct asst. elem.,  Billing element,  Grouping WBS element.

The bottom of the screen shows the SAP logo and navigation icons.



# Project – JBVNL Investment Management End User Manual – Investment Management



The screenshot displays the SAP Project Builder interface. The main window is titled 'Project Builder' and shows a project structure on the left and configuration fields on the right.

**Project Structure:**

- RE WORKS UNDER JAMSHED DDNW/17.03
  - RE WORKS UNDER JAMSHED DDNW/17.03

**Configuration Fields:**

**Identification and view selection**

WBS element: DDNW/17.03 RE WORKS UNDER JAMSHEDPUR  
Detail: [Warning icon]  
Overview(s): [Icons]

**Basic Data** | Dates | Assignments | Control | User fields | Administr. | Superior | Progress

Proj.type: [Dropdown] Short ID: DDNW/17.03  
Priority: [Dropdown]  Proj. summarization  
Status: [Dropdown]  
System Status: CRID [Info icon]  
User status: VETC

**Responsibilities**

Pers.Resp.No.: 1 Technical  
Applicant no.: [Field]  
Resp. cost cntr: [Field]  
Req.cost center: [Field]  
Req. co.code: [Field]

**Operative indicators**

Planning element  
 Acct asst elem.  
 Billing element  
 Grouping WBS element

**Worklist** | **Templates**

Templates: Name | Project object

- Individual Objects
- Projects
- Standard Templates

**Page-Footer:** SAP | 110 | JBVNLTEMP | INS

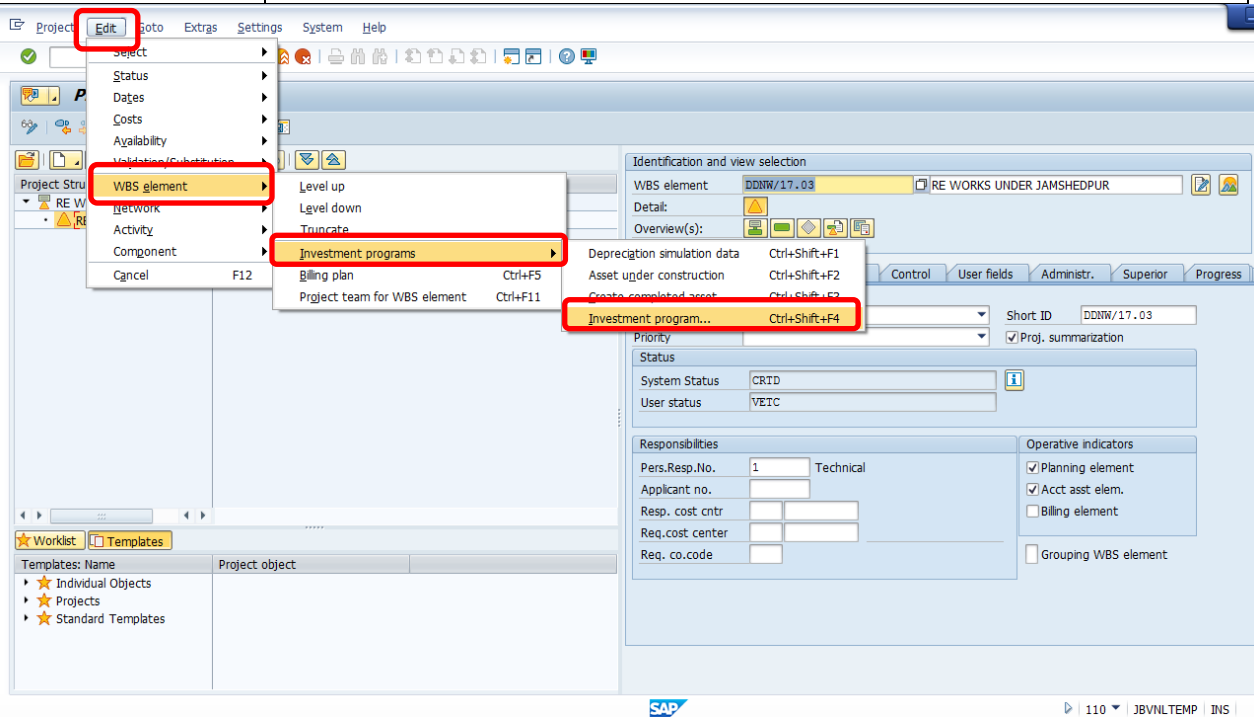


# Project – JBVNL Investment Management End User Manual – Investment Management



## 6.8 Assign Investment Measure to Inv. Program Position id:

<b>SAP T-code</b>	<b>CJ20N</b>
<b>Process</b>	<b>Select L1 WBS element→Edit→WBS element→Investment program→Investment program position id</b>







# Project – JBVNL Investment Management End User Manual – Investment Management



## 6.9 Assign Investment Measure to Inv. Program Position id:

SAP T-code	CJ20N
Process	Select relevant Investment program, Position id and approval year

The screenshot displays the SAP Project Builder interface. A dialog box titled "DDNW/17.03 - Assignment to investment program position" is open, showing the following fields:

- Investment program: JBVNLMP1
- Position ID: [Empty]
- Approval year: 2017

A red box highlights the "Investment program" and "Approval year" fields. Below the dialog box, there is a "Multiple assignment" button with a checkmark icon.

The background interface shows the "Identification and view selection" section with the following details:

- WBS element: DDNW/17.03
- RE WORKS UNDER JAMSHEDPUR
- System Status: CRTD
- User status: VEIC
- Operative indicators:  Planning element,  Acct. asst. elem.,  Billing element,  Grouping WBS element



# Project – JBVNL Investment Management End User Manual – Investment Management



**Project Builder**

Project Structure: Description Identification

DDNW/17.03 - Assignment to investment program position

Investment program: JBVNP1

Position ID: [ ]

Approval year: 2017

**Choose Point of Entry**

Investment program: JBVNP1

Position ID: [ ]

Approval year: 2017

Buttons: [Checkmark] [Close]

Identification and view selection

WBS element: DDNW/17.03 RE WORKS UNDER JAMSHEDPUR

Detail: [ ]

Overview(s): [ ]

Basic Data Dates Assignments Control User fields Administr. Superior Pro

Proj.type: [ ] Short ID: DDNW/17.03

Priority: [ ]  Proj. summarization

Status

System Status: CRID

User status: VETC

Responsibilities

Pers.Resp.No.: 1 Technical

Applicant no.: [ ]

Req. cost center: [ ]

Req. co.code: [ ]

Operative indicators

Planning element

Acct asst elem.

Billing element

Grouping WBS element

Worklist Templates

Templates: Name Project object

Individual Objects

Projects

Standard Templates

SAP | 110 | JBVNLTEMP |

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Program Edit Goto System Help

Structure of JBVNP1/2017

JBVNP1/2017 JBVNL Annual Investment Plan I - 2017

- JBVNL INVESTMENT PLAN JBVNL Annual Investment Plan I -
  - 0001-DDUGJY 0001-DDUGJY
    - 0001-DDUGJY-SCHEME 1 0001-DDUGJY-SCHEME 1**
  - 0002-RAPDRP 0002-RAPDRP
  - 0003-DDUGJY 0003-DDUGJY

Buttons: Choose Cancel [ ] [ ] [ ] [ ]

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The screenshot shows the SAP Project Builder interface. A dialog box titled "DDNW/17.03 - Assignment to investment program position" is open. It contains the following fields:

- Investment program: JBVNANB1
- Position ID: 0001-DDUGJY-SCHEME 1
- Approval year: 2017

At the bottom of the dialog box, there is a "Multiple assignment" button with a checkmark icon, which is highlighted with a red box. The main interface shows the "Identification and view selection" section with WBS element DDNW/17.03 and RE WORKS UNDER JAMSHEDPUR. The "Operative indicators" section has checkboxes for "Planning element" (checked), "Acct asst elem." (checked), and "Billing element" (unchecked).

The screenshot shows the SAP Project Builder interface after a change. The "Assignments changed" status bar at the bottom left is highlighted with a red box. The main interface shows the "Identification and view selection" section with WBS element DDNW/17.03 and RE WORKS UNDER JAMSHEDPUR. The "Operative indicators" section has checkboxes for "Planning element" (checked), "Acct asst elem." (checked), and "Billing element" (unchecked).



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**6.10 Assign Investment Measure to Inv. Program Position id:**

<b>SAP T-code</b>	<b>CJ20N</b>
<b>Process</b>	<b>SAVE</b>

The screenshot shows the SAP Project Builder interface. At the top, there is a menu bar with options: Project, Edit, Goto, Extras, Settings, System, and Help. Below the menu is a toolbar with various icons for navigation and actions. The main area is titled "Project Builder" and contains a "Project Structure: Description" and "Identification" table, which is currently empty. Below this is a "Worklist" section with a "Worklist: Description" and "Project object" table. The worklist contains the following entries:

Worklist: Description	Project object
★ Projects	
▼ Last Projects Processed	
• RE WORKS UNDER JAMSHEDPUR	DDNW/17.03
• LKD TEST 13.02.2018 - 2	RAPB/17.12
• LKD TEST 13.02.2018	RAPB/17.10
• Test Project_RAPDRP - Part B Project	RAPB/17.01

At the bottom of the interface, a status bar shows a green checkmark and the text: "Project DDNW/17.03 is being created".



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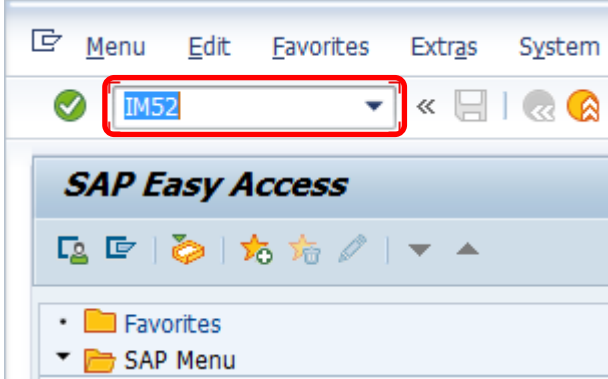


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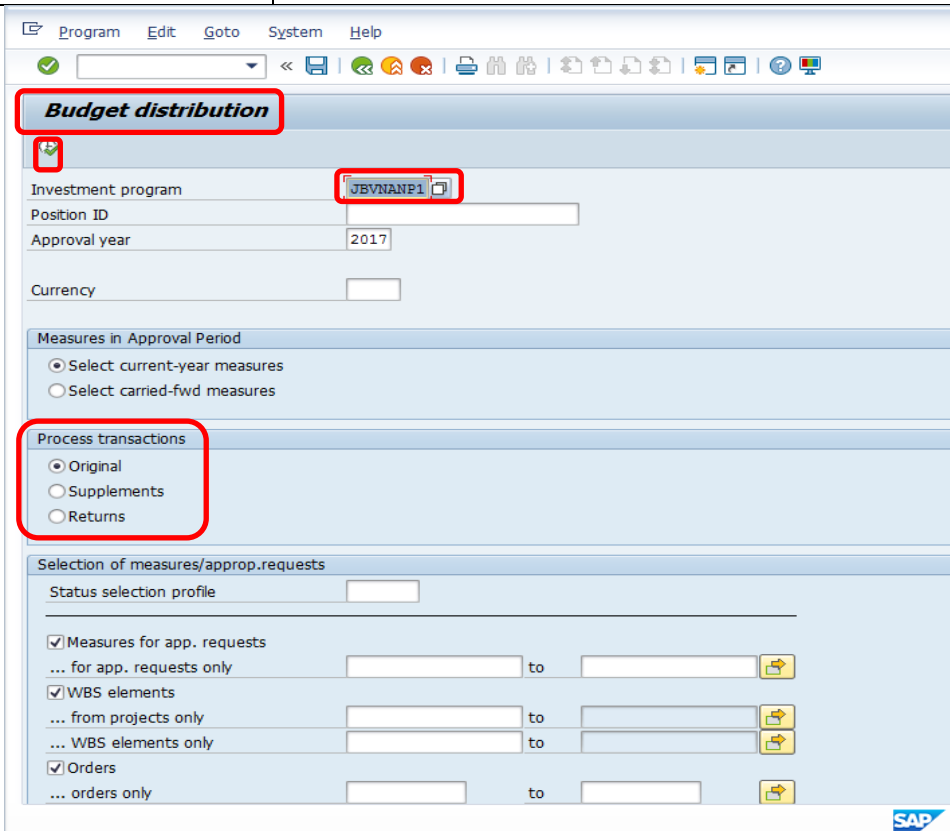
### 6.11 Allocate Budget to Investment Measure :

SAP T-code	IM52
Process	Type IM52 in the Transaction box



### 6.12 Allocate Budget to Investment Measure :

SAP T-code	IM52
Process	Select relevant Investment program, Position id and approval year, Select Original Radio button to provide budget





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### 6.13 Allocate Budget to Investment Measure :

<b>SAP T-code</b>	<b>IM52</b>
<b>Process</b>	<b>Select relevant Investment Measure (4 RE WORKDS UNDER JAMSHEDPUR), Type in Budget to be allocated for Overall(Total) and Annual(Period) wise</b>

Budget Edit Goto Settings Extras System Help

Change Original Budget Distribution: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Overall values	Lev Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Cumulative	Remainder	Carryforward	CO...
	1 JBVNL Annual Investment Plan I - ...	600,00	INR	600,00	600,00		600,00			INR
	2 0001-DDUGJY	100,00	INR	100,00	100,00		100,00			INR
	3 0001-DDUGJY-SCHEME 1	100,00	INR	100,00		100,00	100,00			INR
	4 RE WORKS UNDER JAMSHEDPUR		INR							INR
	2 0002-RAPDRP	200,00	INR	200,00		200,00	200,00			INR
	2 0003-DDUGJY	300,00	INR	300,00		300,00	300,00			INR

The budget has already been updated

SAP



# Project – JBVNL Investment Management End User Manual – Investment Management



Budget Edit Goto Settings Extras System Help

**Change Original Budget Distribution: Item Overview**

Annual Overview

Inv.program: JBVNANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 0 Overall

Overall values

Lev	Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Cumulative	Remainder	Carryforward	CO...
1	JBVNL Annual Investment Plan I - ...	600,00	INR	600,00	600,00		600,00			INR
2	0001-DDUGJY	100,00	INR	100,00	100,00		100,00			INR
3	0001-DDUGJY-SCHEME 1	100,00	INR	100,00		100,00	100,00			INR
4	RE WORKS UNDER JAMSHEDPUR	50,00	INR							INR
2	0002-RAPDRP	200,00	INR	200,00		200,00	200,00			INR
2	0003-DDUGJY	300,00	INR	300,00		300,00	300,00			INR

The budget has already been updated

SAP







# Project – JBVNL Investment Management End User Manual – Investment Management



Budget Edit Goto Settings Extras System Help

Change Original Budget Distribution: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Lev Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Previous year	Cumulative	Remainder	Carryforward
1 JBVNL Annual Investment Plan I - ...	600,00	INR	600,00	600,00			600,00		
2 0001-DDUGJY	100,00	INR	100,00	100,00			100,00		
3 0001-DDUGJY-SCHEME 1	100,00	INR	100,00		100,00		100,00		
4 RE WORKS UNDER JAMSHEDPUR		INR						50,00	
2 0002-RAPDRP	200,00	INR	200,00		200,00		200,00		
2 0003-DDUGJY	300,00	INR	300,00		300,00		300,00		

SAP

Budget Edit Goto Settings Extras System Help

Change Original Budget Distribution: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Lev Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Previous year	Cumulative	Remainder	Carryforward
1 JBVNL Annual Investment Plan I - ...	600,00	INR	600,00	600,00			600,00		
2 0001-DDUGJY	100,00	INR	100,00	100,00			100,00		
2 0001-DDUGJY-SCHEME 1	100,00	INR	100,00	50,00	50,00		100,00		
4 RE WORKS UNDER JAMSHEDPUR		INR						50,00	
2 0002-RAPDRP	200,00	INR	200,00		200,00		200,00		
2 0003-DDUGJY	300,00	INR	300,00		300,00		300,00		

SAP



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**6.14 Allocate Budget to Investment Measure :**

<b>SAP T-code</b>	<b>IM52</b>
<b>Process</b>	<b>Select check symbol button and see the notification below left hand side corner and SAVE and observe the Document number posted</b>

The screenshot shows the SAP IM52 interface. At the top, there is a menu bar with 'Budget', 'Edit', 'Goto', 'Settings', 'Extras', 'System', and 'Help'. Below the menu bar is a toolbar with various icons. The main title is 'Change Original Budget Distribution: Item Overview'. A red box highlights the 'Check' icon (a document with a checkmark) in the top left corner of the main area. Below the title, there are input fields for 'Inv. program' (JVNANP1 / 2017), 'Approval Period' (Current), and 'Period' (2017). The main part of the screen is a table titled 'Annual Values' with the following data:

Lev	Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Previous year	Cumulative	Remainder	Carryforward
1	JBVNL Annual Investment Plan I - ...	600,00	INR	600,00	600,00			600,00		
2	0001-DDUGJY	100,00	INR	100,00	100,00			100,00		
3	0001-DDUGJY-SCHEME 1	100,00	INR	100,00	50,00	50,00		100,00		
4	RE WORKS UNDER JAMSHEDPUR	50,00	INR	50,00		50,00		50,00		
2	0002-RAPDRP	200,00	INR	200,00		200,00		200,00		
2	0003-DDUGJY	300,00	INR	300,00		300,00		300,00		

At the bottom left of the main area, there are three icons: a document, a checkmark, and a document with a checkmark. The SAP logo is visible at the bottom center of the screenshot.



# Project – JBVNL Investment Management End User Manual – Investment Management



Budget Edit Goto Settings Extras System Help

Change Original Budget Distribution: Item Overview

Annual Overview

Inv.program: JBVNANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Annual Values										
Lev Program item	Budget	Tr...	Current bud...	Distributed	Distributable	Previous year	Cumulative	Remainder	Carryforward	
1 JBVNL Annual Investment Plan I - ...	600,00	INR	600,00	600,00			600,00			
2 0001-DDUGJY	100,00	INR	100,00	100,00			100,00			
3 0001-DDUGJY-SCHEME 1	100,00	INR	100,00	50,00	50,00		100,00			
4 RE WORKS UNDER JAMSHEDPUR	50,00	INR	50,00		50,00		50,00			
2 0002-RAPDRP	200,00	INR	200,00		200,00		200,00			
2 0003-DDUGJY	300,00	INR	300,00		300,00		300,00			

Check complete : No errors detected

SAP

Budget Edit Goto Settings Extras System Help

Change Original Budget Distribution: Item Overview

Annual Overview

Inv.program: JBVNANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Annual Values				
Lev Program item	Budget	Tr...	Current bud...	D
1 JBVNL Annual Investment Plan I - ...			600,00	INR
2 0001-DDUGJY			100,00	INR
3 0001-DDUGJY-SCHEME 1			100,00	INR
4 RE WORKS UNDER JAMSHEDPUR			50,00	INR
2 0002-RAPDRP			200,00	INR
2 0003-DDUGJY			300,00	INR





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### 6.15 Supplement Budget to Investment Measure :

<b>SAP T-code</b>	<b>IM52</b>
<b>Process</b>	<b>Select Investment program, approval year and Supplements radio button</b>

Program Edit Goto System Help

**Budget distribution**

Investment program: JBVNANP1  
Position ID:   
Approval year: 2017  
Currency:

Measures in Approval Period  
 Select current-year measures  
 Select carried-fwd measures

Process transactions  
 Original  
 Supplements  
 Returns

Selection of measures/approp.requests  
Status selection profile:

Measures for app. requests  
... for app. requests only:  to

WBS elements  
... from projects only:  to

... WBS elements only:  to

Orders  
... orders only:  to

Document 1000000024 posted



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### 6.16 Supplement Budget to Investment Measure :

<b>SAP T-code</b>	<b>IM52</b>
<b>Process</b>	<b>Select relevant Investment measure and type in the amount to be supplemented for Overall(Total) and Annual(Period) wise, select check and save and observe the Document number posted</b>

Supplement Edit Goto Settings Extras System Help

Change Budget Distribution Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Cumulative
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00		600,00
2 0001-DDUGJY		INR	100,00	100,00		100,00
2 0001-DDUGJY SCHEME 1		INR	100,00	50,00	50,00	100,00
4 RE WORKS UNDER JAMSHEDPUR		INR	50,00		50,00	50,00
2 0002-RAPDRP		INR	200,00		200,00	200,00
2 0003-DDUGJY		INR	300,00		300,00	300,00

Supplement Edit Goto Settings Extras System Help

Change Budget Distribution Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Cumulative
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00		600,00
2 0001-DDUGJY		INR	100,00	100,00		100,00
2 0001-DDUGJY SCHEME 1		INR	100,00	50,00	50,00	100,00
4 RE WORKS UNDER JAMSHEDPUR	20	INR	50,00		50,00	50,00
2 0002-RAPDRP		INR	200,00		200,00	200,00
2 0003-DDUGJY		INR	300,00		300,00	300,00



# Project – JBVNL Investment Management End User Manual – Investment Management



Supplement Edit Goto Settings Extras System Help

Change Budget Distribution Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Overall values	Lev Program	Supplement	Tr...	Current bud...	Distributed	Distributable	Cumulative	R
	1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00		600,00	
	2 0001-DDUGJY		INR	100,00	100,00		100,00	
	3 0001-DDUGJY-SCHEME 1		INR	100,00	50,00	50,00	100,00	
	4 RE WORKS UNDER JAMSHEDPUR	20	INR	50,00		50,00	50,00	
	2 0002-RAPDRP		INR	200,00		200,00	200,00	
	2 0003-DDUGJY		INR	300,00		300,00	300,00	

Supplement Edit Goto Settings Extras System Help

Change Budget Distribution Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Annual Values	Lev Program Item	Supplement	Tr...	Current bud...	Distributed	Distributable	Previous year	Cumulative	Remainder
	1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00			600,00	
	2 0001-DDUGJY		INR	100,00	100,00			100,00	
	3 0001-DDUGJY-SCHEME 1		INR	100,00	50,00	50,00		100,00	
	4 RE WORKS UNDER JAMSHEDPUR	20	INR	50,00		50,00		50,00	20,00
	2 0002-RAPDRP		INR	200,00		200,00		200,00	
	2 0003-DDUGJY		INR	300,00		300,00		300,00	





# Project – JBVNL Investment Management End User Manual – Investment Management



Supplement Edit Goto Settings Extras System Help

Change Budget Distribution Supplement: Item Overview

Annual Overview

Inv. program: JBVNANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Lev Program item	Supplement	Tr...	Current bud...	Distributed	Distributable	Previous year	Cumulative	R
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00			600,00	
2 0001-DDUGJY		INR	100,00	100,00			100,00	
3 0001-DDUGJY-SCHEME 1		INR	100,00	70,00	30,00		100,00	
4 RE WORKS UNDER JAMSHEDPUR		INR	70,00		70,00		70,00	
2 0002-RAPDRP		INR	200,00		200,00		200,00	
2 0003-DDUGJY		INR	300,00		300,00		300,00	

Check complete : No errors detected



# Project – JBVNL Investment Management End User Manual – Investment Management



Supplement Edit Goto Settings Extras System Help

Change Budget Distribution Supplement: Item Overview

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Lev Program Item	Supplement	Tr...	Current bud...	Distributed	Distributable	Previous year	Cumulative
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00			600,00
2 0001-DDUGJY		INR	100,00	100,00			100,00
3 0001-DDUGJY-SCHEME 1		INR	100,00	70,00	30,00		100,00
4 RE WORKS UNDER JAMSHEDPUR		INR	70,00		70,00		70,00
2 0002-RAPDRP		INR	200,00		200,00		200,00
2 0003-DDUGJY		INR	300,00		300,00		300,00

Check complete : No errors detected





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### 6.17 Return Budget from Measure :

<b>SAP T-code</b>	<b>IM52</b>
<b>Process</b>	<b>Select Inv. Program, Approval year, and Select Returns Radio button and press Execute button or F8, select measure and input the amount to be returned in Overall and Annual as well, save the transaction and observe the document posted</b>

Program Edit Goto System Help

**Budget distribution**

**Execute**

Investment program: JBVNIANP1  
Position ID:   
Approval year: 2017  
Currency:

Measures in Approval Period

Select current-year measures  
 Select carried-fwd measures

Process transactions

Original  
 Supplements  
 **Returns**

Selection of measures/approp.requests

Status selection profile:

Measures for app. requests  
... for app. requests only:  to

WBS elements  
... from projects only:  to    
... WBS elements only:  to

Orders  
... orders only:  to

SAP



# Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Change Budget Distribution Return: Initial Screen

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Overall values										
Lev	Program item	Return	Tr...	Current bud...	Distributed	Distributable	Cumulative	Remainder	Carryforward	CO...
1	JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00		600,00			INR
2	0001-DDUGJY		INR	100,00	100,00		100,00			INR
3	0001-DDUGJY-SCHEME 1		INR	100,00	70,00	30,00	100,00			INR
4	RE WORKS UNDER JAMSHEDPUR		INR	70,00		70,00	70,00			INR
2	0002-RAPDRP		INR	200,00		200,00	200,00			INR
2	0003-DDUGJY		INR	300,00		300,00	300,00			INR

SAP

Return Edit Goto Settings Extras System Help

Change Budget Distribution Return: Initial Screen

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 0 Overall

Overall values										
Lev	Program	Year	Return	Tr...	Current bud...	Distributed	Distributable	Cumulative	Remainder	CO...
1	JBVNL Annual Investment Plan I - 2017	2017		INR	600,00	600,00		600,00		INR
2	0001-DDUGJY	2017		INR	100,00	100,00		100,00		INR
3	0001-DDUGJY-SCHEME 1	2017		INR	100,00	50,00	50,00	100,00		INR
4	RE WORKS UNDER JAMSHEDPUR	2017	20,00	INR	50,00		50,00	70,00	20,00	INR
2	0002-RAPDRP	2017		INR	200,00		200,00	200,00		INR
2	0003-DDUGJY	2017		INR	300,00		300,00	300,00		INR

SAP



## Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Change Budget Distribution Return: Initial Screen

Annual Overview

Inv.program: JBVNANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Annual Values							
Lev Program item	Return	Tr...	Current bud...	Distributed	Distributable	Previous year	Cumulative
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00			600,00
2 0001-DDUGJY		INR	100,00	100,00			100,00
3 0001-DDUGJY-SCHEME 1		INR	100,00	50,00	50,00		100,00
4 RE WORKS UNDER JAMSHEDPUR	20,00	INR	50,00		50,00		50,00
2 0002-RAPDRP		INR	200,00		200,00		200,00
2 0003-DDUGJY		INR	300,00		300,00		300,00

Return Edit Goto Settings Extras System Help

Change Budget Distribution Return: Initial Screen

Annual Overview

Check (Ctrl+F12)

Inv.program: JBVNANP1 / 2017      JBVNL Annual Investment Plan I - 2017

Approval Period: Current

Period: 2017

Annual Values				
Lev Program item	Return	Tr...	Current bud...	Distributed
1 JBVNL Annual Investment Plan I - 2017		INR	600,00	600,00
2 0001-DDUGJY		INR	100,00	100,00
3 0001-DDUGJY-SCHEME 1		INR	100,00	50,00
4 RE WORKS UNDER JAMSHEDPUR	20,00	INR	50,00	



# Project – JBVNL Investment Management End User Manual – Investment Management



Return Edit Goto Settings Extras System Help

Change Budget Distribution Return: Initial Screen

Annual Overview

Inv.program JBVNANP1 / 2017 JBVNL Annual Investment Plan I - 2017

Approval Period Current

Period 2017

Lev	Program item	Return	Tr...	Current bud...	Dis
1	JBVNL Annual Investment Plan I - 2017		INR	600,00	
2	0001-DDUGJY		INR	100,00	
3	0001-DDUGJY-SCHEME 1		INR	100,00	
4	RE WORKS UNDER JAMSHEDPUR	20,00	INR	50,00	
2	0002-RAPDRP		INR	200,00	
2	0003-DDUGJY		INR	300,00	

Check complete : No errors detected

Program Edit Goto System Help

Budget distribution

Investment program JBVNANP1

Position ID

Approval year 2017

Currency

Measures in Approval Period

Select current-year measures  
 Select carried-fwd measures

Process transactions

Original  
 Supplements  
 Returns

Selection of measures/approp.requests

Status selection profile

Measures for app. requests  
... for app. requests only to

WBS elements  
... from projects only to

WBS elements only to

Orders  
... orders only to

Document 100000026 posted

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**Project – JBVNL  
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